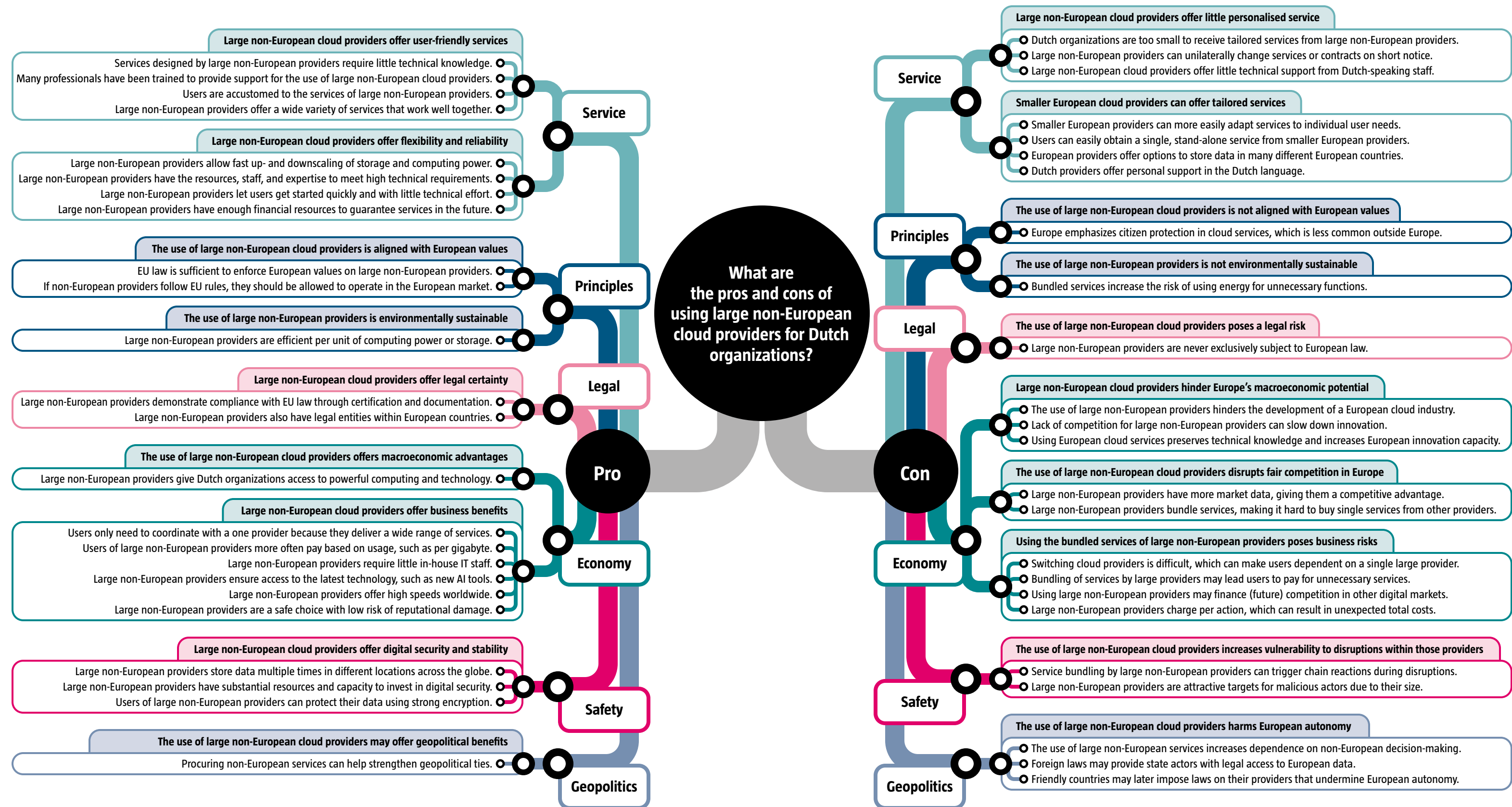


Argument map large non-European cloud providers



About this map

This map presents the arguments pros and cons of using large non-European cloud providers by Dutch organizations. The arguments concern large versus small providers, European versus non-European, and combinations thereof. The purpose of this map is to improve the quality of public debate and support decision-making regarding the use of large non-European cloud providers. With input from a broad group of experts (see reverse side), we collected the arguments during three structured thinking sessions.

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Definities

Organizations: Public authorities, private companies, and everything in between.

Cloud provider: A provider that enables the use of hardware, software, and data via the internet.

Large cloud providers: Providers that are market leaders in large-scale, global cloud services (commonly referred to as hyperscalers). The three largest cloud providers in the Netherlands at this time are Amazon, Microsoft, and Google.

Non-European cloud providers: Providers that are not based in the European Union.

European cloud providers: Providers that are based in the European Union.

When we use the terms 'services' or 'providers' on their own, we mean 'cloud services' and 'cloud providers'.

Experts from the following organizations contributed:

Amazon Web Services, Article 19, Autoriteit Persoonsgegevens, Bert Hubert (in a personal capacity), BIT, CIO Platform Nederland, Centre of Excellence for Data Sharing & Cloud, Dutch Cloud Community, Espresso Gridpoint, Freedom Internet, i3D.net, Instituut Clingendael, Intermax, KPN, Leaseweb, Microsoft, Ministerie van BZK, Ministerie van EZ, Nebul, NLdigital, SIDN, SURF, TNO, VNG.

Each organization has its own perspective on the arguments included on this map, which means they may not agree with all arguments or may weigh them differently.